

Tech Startup HOKURIKU (TeSH)

FY2024 GAP Fund Activity Report and Plan for the Next Fiscal Year



Keywords for 3 Hokuriku Prefectures



Dense environment features Niche Top product lines, covering roughly the same size area as Niigata and Nagano. Top economic Prosperity and Well-being in Japan, with strong Research Capacities.

Niche Top

Examples of products with top market share in Hokuriku

(Source: Hokuriku Economic Federation "Top 150 Shares in Hokuriku")

- ·Industrial large washing and drying machines (National market share 50%)
- Incinerator for industrial waste (National market share 40%)
- Sushi conveyor belt (National market share 70%)
- (National market share 60%)
- •Regenerative medicine cell processing isolator
- Radiation shielding door for nuclear power plant (National market share 70%)
- •Petroleum underground storage tank (National market share 70%)

- ·Bulldozer (construction and mining equipment
- ·Large-size sightseeing bus (National market share 64%)
- (National market share 90%)
- ·Silicon wafer edge polishing system (Global Market Share 90%)

Dense

Fukui 4189km² Ishikawa 4185km² Toyama 4247km²

12583km² Niigata Nagano 13562km²

Even Toyama College (Sabae), the furthest away from JAIST and_ Kanazawa University, takes 1.5

- ·High-performance smartphone components with high-speed communication support (Global Market Share 100%)
- •Shock sensors for PCs (Global Market Share 100%)
- Camera mounts (Global Market Share 90%)
- Ceramic resonators (Global Market Share 75%)
- •CMOS sensor camera module (National market share 90%)
- ·Resin laminated glass (National market share 70%)
- •Bent glass processing (National market share 70%)
- Automatic Packaging Machine (Film Packaging) (National market share 70%)
- •Pressure-resistant vinyl hoses (National market share 72%)

Prosperity / Well-being

Disposable Income Ranking (March 2021 MLIT)

1st: Toyama 465,635 2nd: Fukui 449,794

22nd: Ishikawa 404,794

Happiness Report 2024(Japan Research Institute)

> 1st: Fukui 2nd: Tokyo 3rd: Toyama

4th: Nagano 5th: Ishikawa

Research Capacity

♦ Life Science

Molecular Biology and Genetics

(Kanazawa Univ. 7th)

Pharmaceutical Science (Univ. of Toyama 7th)

Engineering (Univ. of Toyama 4th)

Materials Science (JAIST 5th)

Computer Science

(Kanazawa Univ. 7th, Univ. of Toyama 8th)

Chemistry (JAIST 5th, Kanazawa Univ. 10th)

- •Full-automatic large tire changer (National market share 100%)
- •Duplex Milling Machine (National market share 65%)
- ·Engine generators (National market share 65%)
- · Image scanner (National market share 69%)
- ·Cables and Wires for wiring in factory and industrial communication cables (National market share 50%)
- Fabric for uniforms (Global Market Share 20%)
- Fabric for Car Seat (National market share 70%)
- •Surface treatment of eyeglass frames (National market share 70%)
- ·High grade eyeglass frames (40 thousand yen or more) (National market share 49.7%)

Current Status of Hokuriku Academic Startups



Japan

Startup Policy - Current Status, Challenges, and Future Direction (Material released on February 13, 2025, METI)

Number of Startups

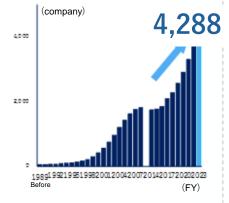
Increase of about 1.5 times compared to 2021

(2021: **16,100** companies→2023: **22,000** companies)

Number of University Startups*

Increasing every year, with record growth in 2023

(2021: 3,305 companies→2023: **4,288** companies)

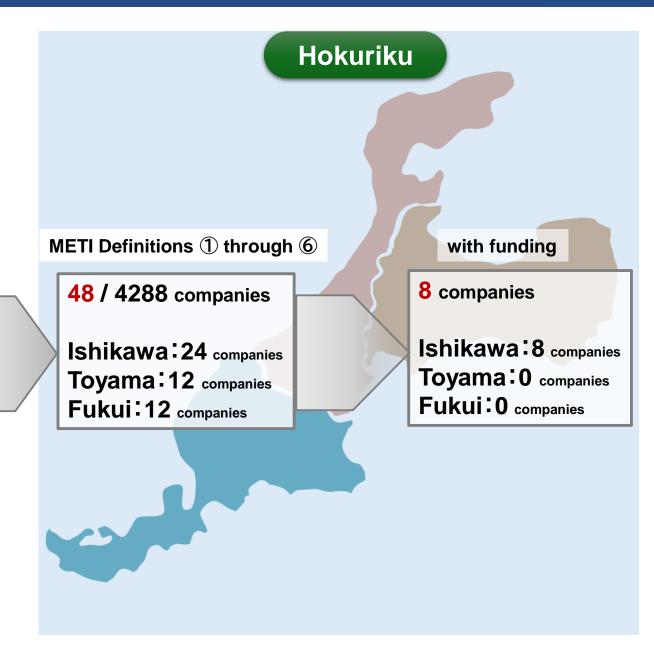


Source: SPEEDA Startup Information Research
*Targeted at University ventures established as of the
end of October 2023

Source: METI "Survey of University Ventures in FY2023

METI University Ventures Definition

- **1** Research Results Venture
- 2 Joint Research Venture
- 3 Technology transfer venture
- 4 Student venture
- **5** Faculty member venture
- 6 Related venture: Ventures that have a strong connection with the university, such as receiving investment from it.



TeSH Opportunity Comes to Hokuriku Academia



Government "Startup Development Five-year Plan" Nov. 2022

~Increase investment in startups 10 times by FY2027 100 unicorns and 100,000 startups ~

New Industry Creation Fund for University Startups (2023-2027) Supplementary budget (98.8 billion yen)

- ①Deep Tech Startup International Development Program (D-Global)
- ②Startup Ecosystem Co-creation program (Aug. 29, 2023, Open call)

Base-city Platform Co-creation Support

Regional Platform Co-Creation Support

Universities and technical colleges in the Hokuriku unite to propose

Tech Startup HOKURIKU(TeSH)

Selection Reasons

- ·Collaboration in Hokuriku
- Application addresses startup creation challenges

- Base-city Platform Co-creation SupportRegional Platform Co-Creation Support
- Shinshu/
 Northern Kanto

 Hokkaido

 Hokkaido

 Hokuriku

 Chugoku/Shikoku

 Tohoku

 Tokyo/Metropolitan area

 Kyushu

 Tokai

9 Platforms adopted by the Startup Ecosystem Co-Creation Program (From Feb. 1, 2023)

Kansai

Initiatives and Achievements in the First Year



Are there any excellent SU seeds in Hokuriku academia?
How many researchers are interested in starting their own businesses?

1. Seeds Discovery

155 Seeds Discovered

123 GAP Fund Applications

2. Network Expansion

Collaboration with 26 VCs, etc.

Collaboration with 16 Business Companies

3. SU Environment Improvement



Team TeSH: 13 Universities & 3 Tech colleges





13 Universities & 3 Tech colleges

- 4 National Univ.
- 5 Public Univ.
- 4 Private Univ.
- 3 Tech colleges





Kanazawa Univ.

2Univ. 1Tech college



Univ. of Toyama



Toyama College



Toyama Prefectural Univ.

KMU



Kanazawa Institute of Tech.

Kanazawa Medical Univ.

Komatsu Univ.



3Univ. 1Tech college



Fukui Prefectural Univ.





Ishikawa College



Ishikawa Prefectural Univ.



KANAZAWA COLLEGE OF ART (From Dec. 2024)

8Univ. 1Tech college



Fukui Univ. of Tech.



Fukui College

TeSH Seeds Discovery System



Division

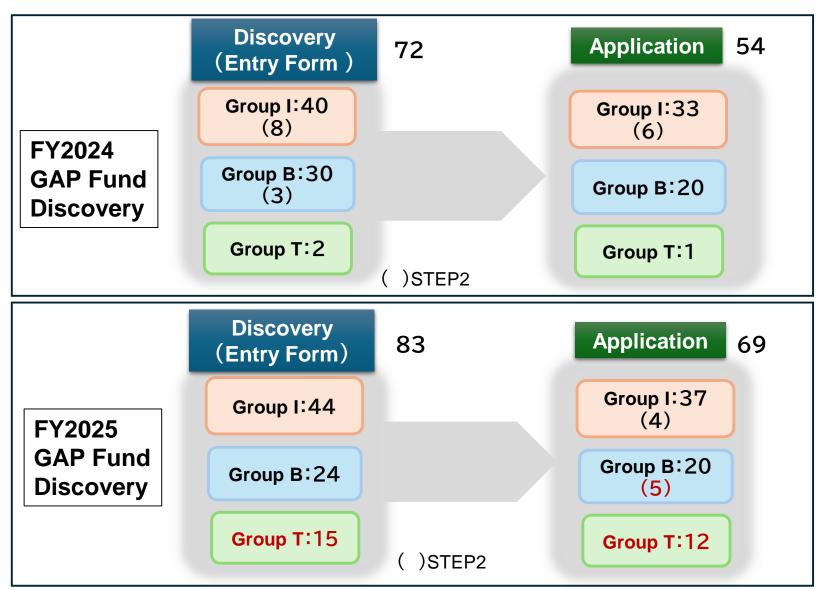
Classify into 3 Groups ② Submit Entry Form ③ TeSH Mentors' Application Advice to Group B and T Applicants summary) **JAIST Group I** STEP1 Kanazawa University (Innovation) Univ. of Toyama **Substantial Experience SU Coordinator (TeSH) SU Coordinator (TeSH)** Univ. of Fukui **Mentor (TeSH)** page Commercialization **APPLICATION** Kanazawa Institute of Tech ENING ADOPTION **Promotion Organizations** cover Kanazawa Medical Univ. **Group B** Toyama Prefectural Univ. (Breakthrough) **Application Advice** Ishikawa Prefectural Univ. (Submit SCREI Some Experience Fukui Prefectural Univ. **SU Coordinator (TeSH) Mentor (TeSH)** Fukui College Fukui University of Tech Financial institution **Mentor (TeSH)** \mathbb{Z} background In charge of Private **Community Relations** Ĭ Komatsu Univ. **Experienced in private-sector Group T** ENTRY commercialization Hokuriku Univ. **Application Advice** (Transformation) **Business** manager Toyama College **Entrepreneurial experience** Ishikawa College No Experience **SU Coordinator (TeSH) Head of University Startup** Kanazawa College of art

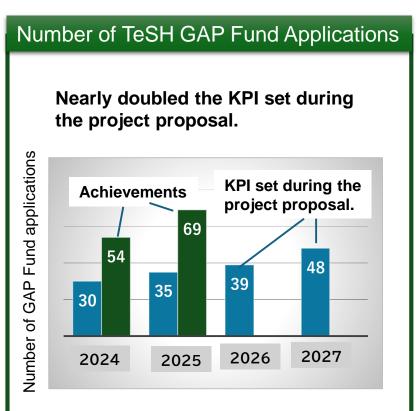
Mentor (TeSH)

1. Seeds Discovery 155 Seeds Discovered in First Year, and Group B and T Became Vitalize



- 155 Seeds were discovered, and the Number of Applications nearly Doubled the KPI set during the project proposal.
- ② In FY2025, 5 applications from Group B for STEP2 and 12 from Group T were submitted and Spread Throughout the Group.





2. Network Expansion

Expanded Team TeSH: 67 Organizations(As of March 24, 2025)



Cooperative Organizations

41 Organizations

Blue: New in FY 2024

Prefecture, Municipality, etc.

Toyama Prefectural Govt.
Ishikawa Prefectural Govt.
Fukui Prefectural Govt.
Toyama New Industry Organization
ISICO
Fukui Industrial Support Center
Kaga City

Economic Organization

Hokuriku Economic Federation SME SUPPORT JAPAN Chubu Bureau of Economy, Trade and Industry Chubu Bureau of Economy, Trade and Industry-Electricity and Gas Business Hokuriku Branch Hokuriku Industrial Advancement Center

HOKURIKU BANK
BANK of Toyama
First Bank of Toyama
DBJ Hokuriku Branch
Fukui Bank
Sumitomo Mitsui Trust Bank
SMBC
SMBC Venture Capital
JP Bank

1⇒16 organizations

Private Company

NIHONKAI Lab.

KDDI

Asian Bridge HOKURYO DENKO

BEING HOLDINGS

I-O DATA

ACTREE

HOKUDEN Business Investment

MEDIPAL HOLDINGS

KIYOKAWA Plating Industry

TATEYAMA KAGAKU

NICCA CHEMICAL

Sugino Machine

KEC

SHIBUYA CORPORATION

Relic

JETRO Kanazawa

wa Other

JETRO Toyama JETRO Fukui

Mitsubishi Research Institute

Commercialization Promotion Organizations

26 Organizations

9⇒26 organizations

Blue: New in FY 2024

VC, Kanazawa University

Vision Incubate

VC,CVC, Hokuriku

Hokuhoku Financial Group

Fukui C&C

QR INVESTMENT

Carbon Ventures

HED

Private Accelerator

RICH

Sojitz Institute of Innovations

Technologies

VC. Outside of Hokuriku

KSP

U TOKYO IPC

INCUBATE FUND

Beyond Next Ventures

JAFCO

ANRI

SAMURAI INCUBATE

Fast Track Initiative

QB Capital

Bio-Sight Capital

DEFTA Capital

MIRAISOZO INVESTMENT

Mitsubishi UFJ Capital

HACK VENTURES

AN Ventures

UntroD Capital Japan

SBI Investment

Quantum Leaps Ventures

TeSH Creates Opportunities for Venture Capitalists to Focus on Hokuriku



Nov. 13th, 2024, Matching Session in Kanazawa

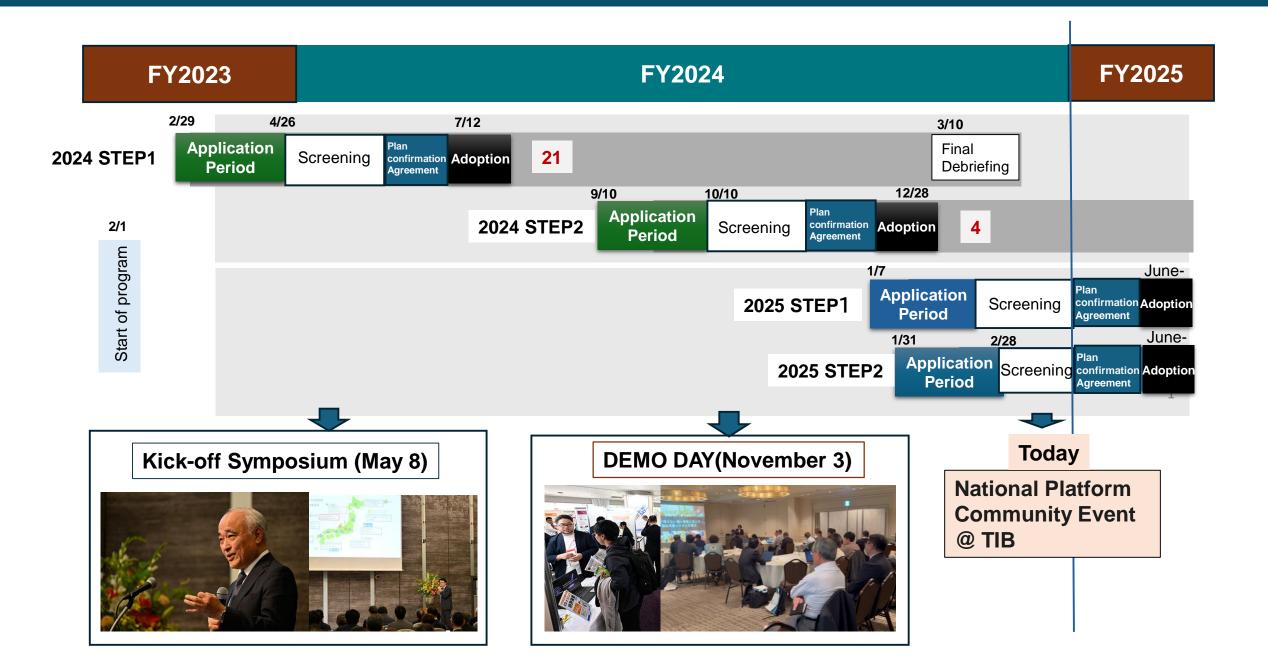


TeSH conducts individual interviews As the owner (1 hour x 46 times) **Commercialization Promotion Organizations** Interview matrix

Individual Matching

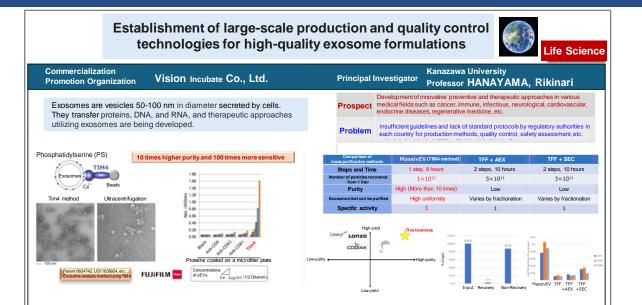
Through the stages, jointly apply for FY2025 STEP2

A Year of TeSH



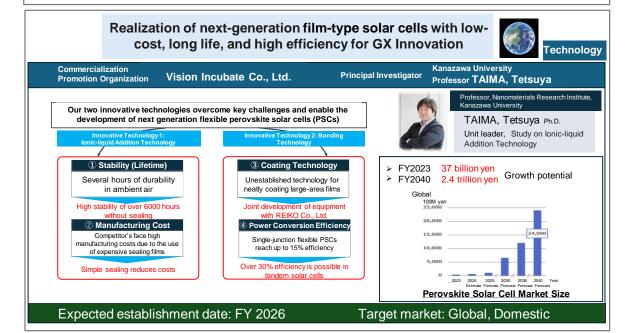
FY2024 GAP Fund STEP2





Target market: Global

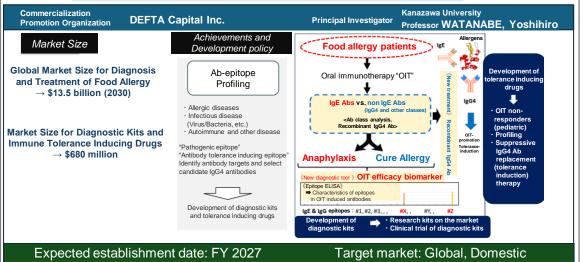
Expected establishment date: December 2027



Platform validation of drug discovery and diagnostics based on Ab-epitope profiling technologies in allergic diseases



Life Science



Transcendent Bacterial Cancer Therapy



Commercialization **Promotion Organization**

QB Capital LLC

Principal Investigator

JAIST Professor MIYAKO, Eijiro

 Successfully isolated potent antitumour bacteria, named A-gyo, UN-gyo, and AUN, from tumour biopsies AUN composed of Proteus mirabilis (A-gyo) and Rhodopseudomonas palustris (UN-gyo) expresses

high biocompatibility and strong tumour suppression ability



The image is that AUN composed of Proteus mirabilis (A-gyo) and Rhodopseudomonas palustris (UN-gyo) are defeating cancer cells by good chemistry

Expected establishment date: FY 2027

5 days 8 days 30 days



(Tumours are eliminated by a single administration)

Safety assessments (hematological and histological) suggest

High Biocompatibility of AUN

Published in top science journal Advanced Science (IF2022=15.1) and press release from JAIST. Highlighted in many national and

international media (Nikkan Kogyo Shimbun, Tokyo Shimbun,

Hokkoku Shimbun, Yahoo, EurekAlert, Alpha Galileo, etc.)

Prof. MIYAKO, Eijiro

- •Relating to cancer diagnosis and treatment technologies using bacteria and near-infrared-light (Entering the national phase)
- Relating to intratumoral bacteria 1 (PCT application filed)
- Relating to intratumoral bacteria 2 (PCT application filed)
- Formulation related technologies (PCT application planned)

Target market: Global, Domestic

FY2024 STEP1: Life Science 9 themes





Japan Advanced Institute of Science and Technology (JAIST)

Principal Investigator Research Theme

Professor Commercialization of innovative nanoparticles for treating posterior ocular diseases through eye drops



Kanazawa University	
Principal Investigator	Research Theme
Professor NOMURA, Akihiro	Development of Digital Therapeutics for Eating Disorder



Ţ	University of Toya	ma
	Principal Investigator	Research Theme
	Associate Professor NAKAJI, Tadashi	Practical application of simple and high-performance cell sorting device
	Associate Professor YAMAMOTO, Seiji	Development of novel drugs based on the exacerbation molecular mechanism for the rare diseases that are no effective treatment

	Principal Investigator	Research Theme
	Associate Professor SHIMASAKI, Takeo	Business Development for Various Organ Cell Panels as Alternatives to Animal Testing, Combining Cellular Technology and Microphysiological Systems (MPS)
	Senior Assistant Professor NISHIZONO, Hirofumi	Development and Commercialization of a Device for Mammalian Sperm Activation Using Specific Wavelength Light Irradiation
	Professor HATTA, Toshihisa	Feasibility Study for the Commercialization of a Tissue Clearing Kit for Biological Specimens

Kanazawa Medical University

FY2024 STEP1: Technology, Environment, Others, 12 themes



Japan Advanced Institute of Science and Technology (JAIST)

Principal Investiga	tor Research Theme
Doctoral Course TADANO, Rion	Business development of a harvesting robot arm and harvesting motion system mounted with a soft robotic hand
Professor HO, Anh Van	Business Investigation on a Safe and Efficiently Operable Drone with Tombo Propeller
Assistant Professor WADA, Toru	Toward a World Free from Oxidative Degradation of Plastics - Discovering Synergistic Stabilizer Formulations through Ultra-Efficient Screening

Kanazawa University

Pri	incipal Investigator	Research Theme
	ssistant Professor ITA, Shota	Power supply capable of stable operation under extreme space environments
Pr T(ofessor OKUDA, Norio	Creation of Space Semiconductor Business Using World's First Inversion-Layer Diamond MOSFET
	ofessor ASEGAWA, Hiroshi	Development of safe and eco-friendly chemical remediation methods for heavy metal-contaminated soils

University of Toyama

Principal Investigator	Research Theme
Assistant Professor MORIWAKI, Maki	Biorefinery project utilizing high-performance fermenting fungi for second-generation biomass



Global Market



Address Regional Issue

Toyama Prefectural University

Principal Investigator

Master's Course

ANDO, Mano

President SHIMOYAMA, Isao

Research Theme

Developing a business model for nanoneedle patches

Al Front Sensing Business



Fukui Prefectural University

Principal Investigator

Professor

TAHARA, Daisuke

Research Theme

Research Theme

Practical research plan for the hatchry-based aquaculture of mackerel (Project Name: SABAival PROJECT)



Kanazawa Institute of Technology

Principal Investigator

Professor

AKASAKA, Takeshi



VTOL-type winged electric drone business with maximum payload of 50 kg and range of over 50 km

Fukui College

Principal Investigator

Professor

OGOSHI, Sakiko

Research Theme

Smart Support System for Children with Special Needs and All Related Stakeholders

Hatchery-based aquaculture of mackerel and create new market for fish farming



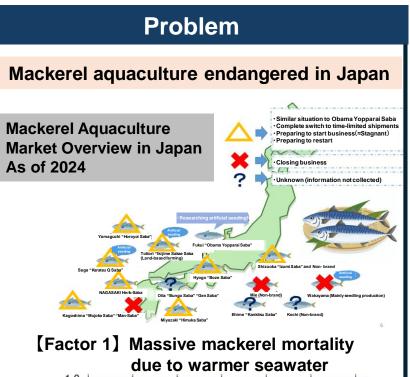
FY2024 STEP1



SABAival PROJECT







due to warmer seawater 1.0 0.5 Sea around Japan (Year) 1.0 Sea around Japan (Year) 1.0 1.0 Temperature rise in the sea around Japan

1960

[Factor 2] Shortage of mackerel seeds due to poor catch

1940

Achievements in Obama city

From 2016

Obama City, Fukui "SABAival" project

Faculty of Marine Science and Technology, Fukui Prefectural University
Fukui Fisheries Promotion Center
Tagarasu Suisan

Research achievements in hatchery-based aquaculture through industry-academia-government collaboration

2019-2023 "Obama Yopparai Saba" Business development in fish fattening

2020 Successful production of approximately 10,000 artificial seed

2023 Test sales of hatcher-based aquaculture of mackerel achieved!

Results of STEP1

Hatching rate of fertilized egg

25%⇒75%



Challenges through startup



Prof. **Daisuke TAHARA**Department of Advanced
Aquaculture Science
Faculty of Marine Science and
Technology,
Fukui Prefectural University

Core technology -Creation of the strongest Hybrid seeds-

Scomber japonicus

Scomber australasic

Patent Application Scheduled

- Taste of <u>S. japonicus</u> & High temperature tolerance of S. australasicus
- · No risk of ecological impact
- · Not started in fish farming⇒High novelty





Feed

Environment

Seeding

Business Goals

Domestic mackerel artificial seed market ⇒12 billion yen

Global edible mackerel market ⇒ approx. 200 billion yen

VTOL-type winged electric drone business with maximum payload of 50 kg and range of over 50 km



FY2024 STEP1

Noto Peninsula earthquake is the start of the project







Problem

- •Customer: Transporters of materials and supplies in harsh environments such as mountainous and depopulated areas
- Power line construction and maintenance: Electric Power Company, Power Distribution Company, Power line maintenance company, etc.
- Transportation of supplies to mountain huts: Mountain hut operator, etc.
- Disaster and Humanitarian Aid, Disaster Prevention and Defense: Government Contractors, etc.
- Customer Issues: Labor shortage, high costs, safety risks
- ✓ Shortage of transport workers (Declining population, changing work styles, and tendency to avoid physical labor)
- ✓ High cost of helicopter transport (Rising fuel costs, etc., Human-powered transportation to arrival and departure sites)
- Difficulty securing land for loading (Not nearby due to the high cost of installation. Cost increase due to necessary coordination with landowners)
- High dependence on those with transportation (Difficult to negotiate the amount of goods that can be transported and the delivery date, etc. on equal terms.)
- ✓ Significant risk, including fatalities (Risk of slipping and heat stroke at work)







Results of STEP1



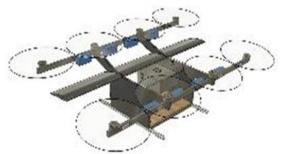




College of Engineering,
Kanazawa Institute of Technology

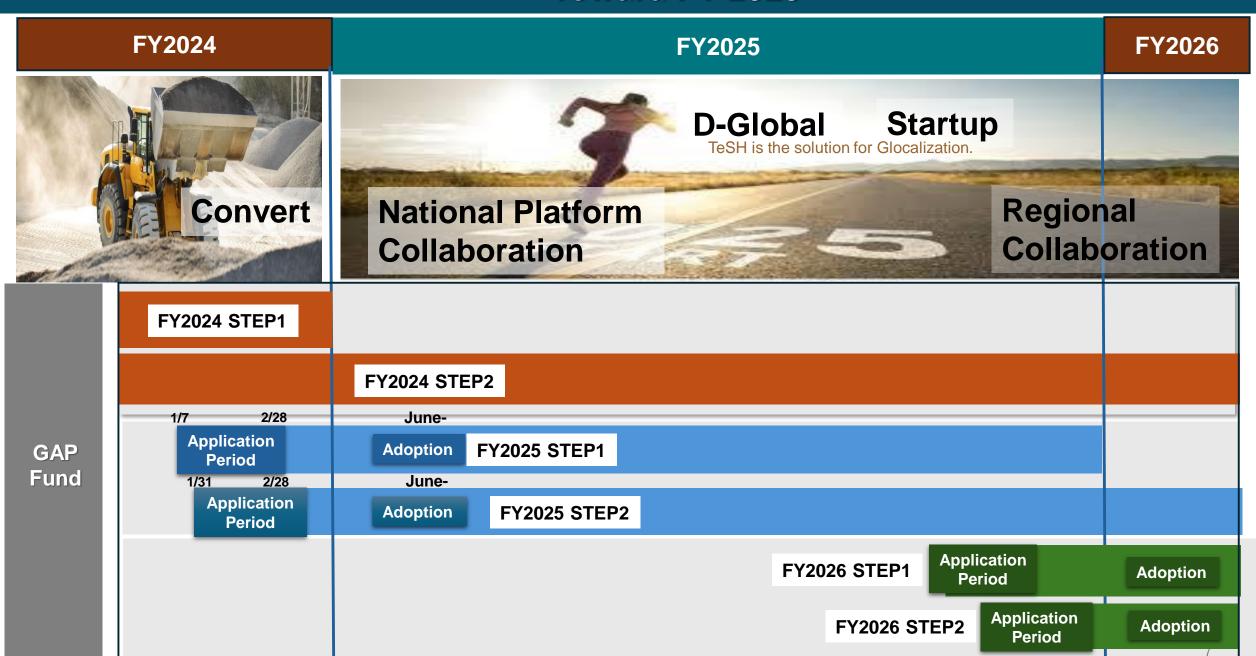
Challenges through startup

- VTOL-type winged electric drone "Drone 50/50"
- →Travel short distances multiple times without charging
- →Long-distance, heavy-cargo drones are rare
- Vertical take-off and landing
 - $\rightarrow\!\text{OK}$ on uneven ground and in parking lots
- - \rightarrow Easy to handle
 - To the global drone market



Drone 50/50 (image)

Toward FY 2025





Thank you for your attention!



March 24, 2025 UCHIDA Fumihiko Program Head of Directors, Tech Startup HOKURIKU/ Director, Startup Promotion Office, Headquarters for Promotion of Future Innovation, JAIST